

## BlueRock Diamonds plc (the “Company” or the “Group”)

### Exercise of Options

12 January 2016

BlueRock Diamonds (AIM: BRD) announces that it has been notified that the following Directors have elected to exercise share options granted under the Company's share option scheme.

Andre Markgraaff exercised options over 100,000 ordinary shares of 1p each (“Ordinary Shares”) at a price of 18p.

Riaan Visser exercised options over 180,500 Ordinary Shares at a price of 14p.

Following the exercise of the options, Andre Markgraaff will have a beneficial interest in 700,000 Ordinary Shares representing 2.16% of the issued share capital and total voting rights of the Company and Riaan Visser will have a beneficial interest in 830,500 Ordinary Shares representing 2.56% of the issued share capital and total voting rights of the Company.

The funds received by the Group will be used to support working capital.

An application has been made for 280,500 Ordinary Shares to be admitted to trading on AIM and it is expected that admission will take place on or about 8.00 a.m. on 15 January 2016.

In accordance with the Disclosure and Transparency Rules, the Company hereby notifies the market that immediately following the options being exercised its issued share capital will consist of 32,440,944 Ordinary Shares. The Company does not hold any shares in treasury. Shareholders may use this figure as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure and Transparency Rules.

Following the exercise of the Options, the Company has the following share options in issue, exercisable until 4 September 2018, representing 11.84% of the Company's issued share capital following Admission:

Director	Total Number of Ordinary Shares subject to Share Options	Tranche 1		Tranche 2		Tranche 3	
		Number	Exercise Price (pence)	Number	Exercise Price (pence)	Number	Exercise Price (pence)
P. Beck	315,251	-	-	157,625	40	157,626	55
J. Kilham	472,876	157,625	14	157,625	22	157,626	40
T. Leslie	472,876	157,625	18	157,625	40	157,626	55
A. Markgraaff	372,876	57,625	18	157,625	40	157,626	55
J. Quirk	945,750	315,250	18	315,250	40	315,250	55
R. Visser	1,261,002	-	-	630,501	22	630,501	40
<b>Total</b>	<b>3,840,631</b>	<b>688,125</b>	<b>-</b>	<b>1,576,251</b>	<b>-</b>	<b>1,576,255</b>	<b>-</b>

**Enquiries:**

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