

BlueRock Diamonds PLC ("BlueRock" or the "Company")

7 October 2015

Issue of Equity

BlueRock Diamonds (AIM: BRD), announces that 27,778 new ordinary shares of 1p each in the Company were issued and allotted in lieu of certain professional expenses. The new ordinary shares were issued at the mid-market closing price on 5 October 2015, being 18p.

The new ordinary shares will rank *pari passu* in all respects with the existing ordinary shares of 1p each in BlueRock.

Application will be made to the London Stock Exchange for a total of 27,778 shares to be admitted to trading on AIM ("Admission"). It is expected that Admission will become effective and that trading in the new ordinary shares will commence on or around 13 October 2015.

Following Admission, the Company's enlarged issued share capital will comprise 32,160,444 ordinary shares with voting rights.

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